

### CLIENT TESTIMONIAL

"The use of FundsQ allows us to have a consistent process for all our delegates. We have one questionnaire implemented by a type of delegate, but in FundsQ, we have one single presentation, one screening methodology, and standardised reports. Using one platform for all our delegates saves a lot of time. We are also using FundsQ platform as a CRM tool."

#### **AURELIE VIDEIRA**

Head of Fund Oversight at Lemanik Asset Management





### **REQUEST A DEMO**



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### YOUR SPECIALIST THIRD-PARTY RISK MANAGEMENT PLATFORM FOR THE FUND MANAGEMENT INDUSTRY

We help you conduct due diligence on any delegate in the most simple, secure and collaborative way.



## CHOOSE US?

Thanks to FundsQ powerful all-in-one online solution:

- 1. You centralise your Third Parties.
- 2. You gain efficiency.
- 3. You proactively deal with deadlines.
- 4. You collaborate quickly and more effectively reducing time to market.
- 5. You satisfy your auditors and the regulators.

Thanks to our automated platform, you will save costs and gain the advantage of consistent quality and uniformity in your Third-Party assessments.





### DUE DILIGENCE AUTOMATED

Automate your Due Diligence process and demonstrate a systematic approach.



### GATHERING INFORMATION ON COUNTERPARTIES

Thanks to FundsQ, you have access to libraries that allow you to manage the correct questions, and evaluate your counterparties correctly.



## ACCESS TO LIVE DASHBOARDS

Use the control panel for effective control at all times to keep track of all activities of your Third Parties.

# ABOUT US WHO WE ARE

We are specialised in Third-Party Assessment.

We help facilitate the work of the compliance officers and risk managers in a world where the delegation of activities is the norm, requiring precise, constant and formalised monitoring.

Built and developed by senior industry experts and technology specialists, FundsQ can develop your counterparty risk approach, create your questionnaires, deploy your Due Diligence process, and much more...

